



**CLIENT IDENTIFICATION**

Name \_\_\_\_\_ Identifies as  M  F Date of Birth (DD/MM/YY) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone \_\_\_\_\_ Alternate Phone \_\_\_\_\_  No Phone Available

Permission to leave message  Yes  No Permission to text  Yes  No

Health Card # \_\_\_\_\_ Version Code \_\_\_\_\_ Expiry Date (DD/MM/YY) \_\_\_\_\_

Family Doctor \_\_\_\_\_ Current Living Arrangements  Spouse  Family  Living Alone  Other

**FAMILY CONTACT INFORMATION (please fill out for Geriatric Referrals)**

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ Alternate Phone \_\_\_\_\_

**Reason for Referral:**(e.g. not improving with meds, worsening symptoms, family/patient request)

\_\_\_\_\_

**CURRENT Symptoms/Concerns include:**

\_\_\_\_\_

**\*\* IF A CONCERN FOR SAFETY IS AN ISSUE (E.G. ACTIVE SUICIDE INTENT/PLAN), PLEASE REFER TO THE EMERGENCY DEPARTMENT FOR ASSESSMENT.**

Service referred to:  Adult Mental Health  Telemedicine  Addictions (Self-Referral)  
 Specialized Geriatric  Intensive Geriatric Service Worker  BSO COT

Is there a concern that this person has a Concurrent Disorder?  Yes  No

**CURRENT Presenting Symptoms/Concerns: (Please check all that apply)**

**current** suicidal thoughts  disorganized thoughts  interpersonal relationships  acute confusion  excessive irritability/agitation  memory impairment

anger/temper  falls/instability/dizziness  paranoid thoughts/delusions

anxiety  feelings of hopelessness/worthlessness  past suicide attempt(s)

bereavement  financial issues  physical health concerns

caregiver burden/stress  hallucinations  racing thoughts

CAS involvement  housing issues  sadness/depressed mood

change in energy level  intrusive repetitive thoughts  school/work problems

change in sleep pattern  legal issues  wandering/exit seeking

change in speech/behaviour  loss of interest  worries excessively/panics

**Addiction Issues:** Current substance use (specify) \_\_\_\_\_  
 Gambling  Previously Attended Addiction Services

Symptoms/Concerns filled out by:  Health Care Practitioner  Client

Is accessing EAP (Employment Assistance Program) an option:  Yes  No

Is the Client known to CCAC (Community Care Access Centre):  Yes  No



**Clients Name:**

**Previous Psychiatric Treatment/Diagnosis:**

**Current Medications:**

**Significant Medical Problems (details):**

**Service Request:**

- Diagnosis & Treatment Plan by Physician/Specialist – Doctor/Nurse Practitioner Signature Required**
- Medication Assessment by Physician/Specialist – Doctor/Nurse Practitioner Signature Required**
- Counselling Only**

<b>Health Care Practitioner: (Please print name)</b>	<b>Billing #</b>	<b>Signature (required)</b>	<b>Date</b>
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<b>Self-Referral: (Please print name)</b>	<b>Signature (required)</b>	<b>Date</b>
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**\*FAILURE TO PROVIDE ADEQUATE INFORMATION DOES DELAY THE REFERRAL PROCESS\***

\*Please Note: Because of the volume and complexity of patients referred to our clinic, we cannot assume any medical or legal responsibility for their healthcare while they are waiting consultation.\*